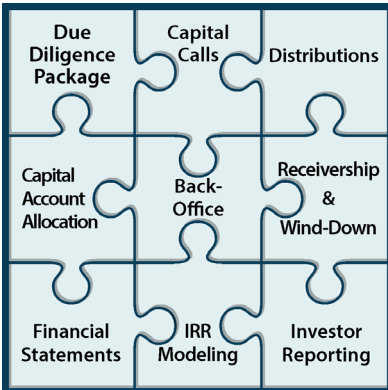


se-gue (seg'wā) *noun* 1. A smooth transition from one activity to another.
 2. Superior financial consulting and accounting solutions for private funds and their portfolio companies.

Accounting & Finance

for Private Funds and Start-Ups

Private Fund Services



Segue Partners offers a full array of services to help effectively manage and grow your private fund.

Our clients are venture capital, private equity, real estate, mezzanine funds, small fund-of-funds, and family offices.

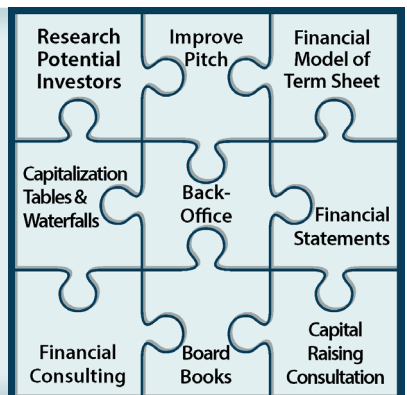
Whether we act as your outsourced Fund Administrator, interim CFO, or help you with short-term projects, our services will provide you with decades worth of benefits.

Start-Up Services

As a start-up company that has successfully obtained private capital, or is seeking it, it's imperative that you review your financial practices.

Segue Partners can provide a variety of advisory services to cost-effectively improve your odds of success.

Our team has structured, negotiated, and analyzed hundreds of deals. We can help improve your pitch, advise you on your financial forecast and business model, and even handle all of your back-office accounting needs.



Private Fund & Start-Up Services

Increase the flexibility of your current accounting team and utilize Segue as your outsourced Fund Administrator, bookkeeper, or CFO to help manage your accounting needs. We are more than just a group of accountants, we have been "in the trenches" operating our own funds, raising capital, and reporting to investors. We offer the tools and personal service you need to make smart accounting decisions.

Services to help you manage & grow your Fund include:



- Back-Office
- Capital Accounts
- Capital Calls
- "Data Room"
- Distributions
- Due Diligence
- Financial Statements
- Fund Formation
- Outsourced CFO
- Receivership & Wind-Down

Services for Start-Ups and Portfolio Companies include:



- Audit Preparation
- Back-Office
- Board Books
- Capitalization Tables
- Financial Forecasts
- Financial Statements
- Investor Pitch
- Research Potential Investors

Partnering with Segue offers many advantages:

- Proven expertise to allow for immediate, practical solutions
- Ambassador for your firm and reliable fiduciary to your investors
- Web enabled reporting offering 24/7 access to reports and "data room"
- No costly accounting software - we provide QuickBooks Enterprise for you
- Customized services to fit your needs and your budget